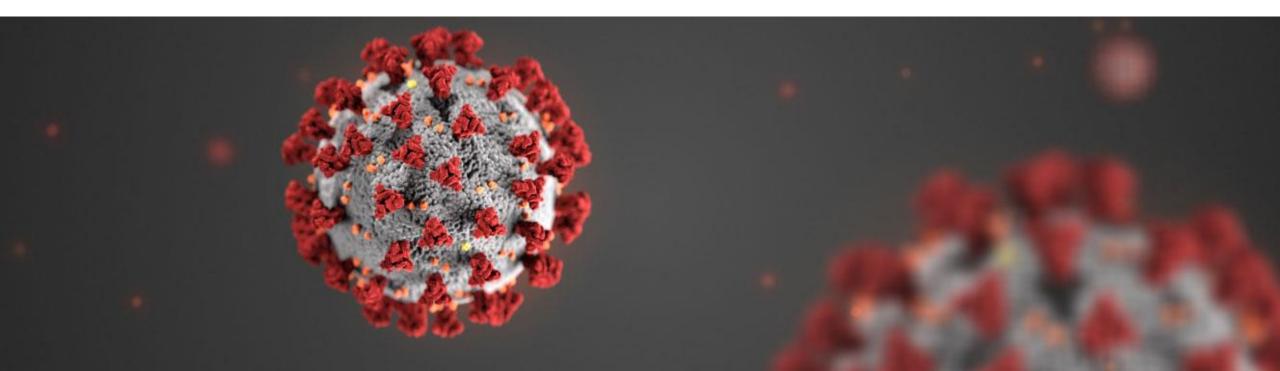


In it for life

SARS-Cov-2 Report

José Luis Pires

2 Março 2021



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SARS-Cov-2

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When to Expect the Next Vaccine

2020 May

Trial start

Progress: Trial Results expected Awaiting approval Available to public

🛉 Trial size \delta Doses required 🗱 Storage temperature 🕑 Efficacy



Pfizer was the first company to report positive phase 3 clinical data. It plans to produce 50M doses in 2020 and 1.3B in 2021.

Moderna

† 30К 👌 2 🗱 2-8°С 🖉 95%

Moderna and Pfizer both use a new vaccine approach involving messenger RNA. Moderna expects to have 20M doses for the U.S. in December and 100M globally in Q1.

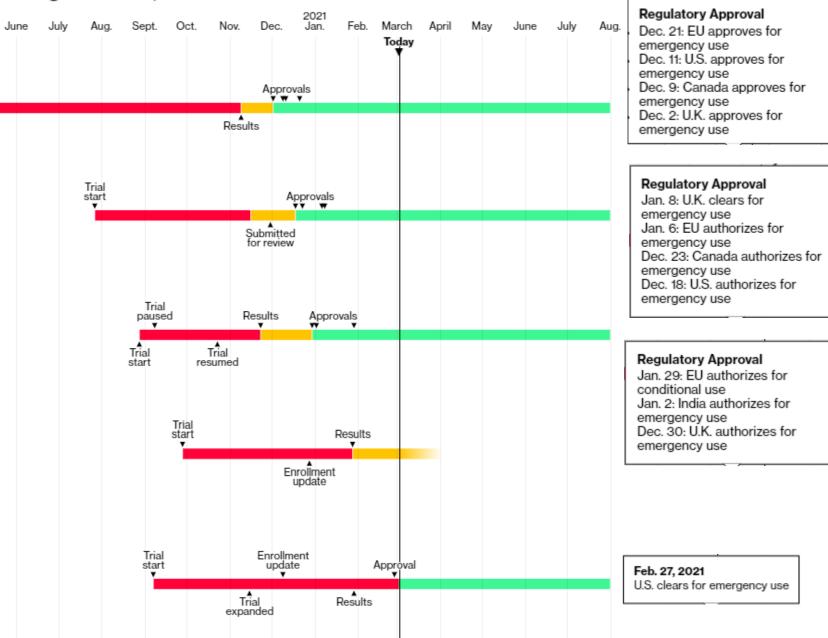
AstraZeneca struck deals for 3 billion doses even before any late-stage study results. That's more than twice as many as any other candidate. Initial clinical results were mixed.

Novavax ∮^{45K} ⁽▲² ⁽→²-8°C) ⁽●89%

This small biotech firm has never brought a product to market. It received more than \$1.6 billion from the U.S. and \$399 million from the Coalition for Epidemic Preparedness. The stock rose 3,000% in nine months.

Source: Bloomberg

Of the leading candidates, this is the easiest to distribute, requiring just one dose and standard refrigeration. To hedge its bets, J&J announced a separate trial with two doses in November.



When to Expect the Next Vaccine

Progress: Trial Results expected Awaiting approval Available to public

🛉 Trial size 💧 Doses required 🗱 Storage temperature 🥥 Efficacy

Russia and China took the unusual step of allowing vaccine distribution before conducting large-scale clinical trials.

Sinovac's vaccine triggers an immune response using the Covid-19 virus itself, after it has been chemically inactivated.

A variation of the Russian vaccine, known as Sputnik V, can be stored using standard refrigeration temperatures of 2–8°C. It's currently available in limited quantities.

CanSino's shot was approved for the Chinese military even before late-stage tests began. It uses a harmless cold virus to deliver its genetic payload.

Source: Bloombera

Sinopharm administered hundreds of thousands of doses before its vaccine was fully tested.



The Global Vaccination Campaign – sorted by Doses Administered

More than 245 million doses have been administered across 107 countries, according to data collected by Bloomberg. The latest rate was roughly 6.79 million doses a day.

			% of popula	ation given		
Country	Doses Administered ▼	Doses per 100 people	1+ dose	2 doses	Daily rate of doses administered	Country
Global Total	245,920,701			-	6,791,190	Russia
U.S.	76,899,987	23.16	15.3	7.7	1,817,502	Canada +
China	40,500,000	2.89	-	-	1,550,000	Romania
EU	33,485,289	7.54	4.9	2.5	898,040	Serbia
U.K. +	21,091,267	31.58	30.4	1.2	391,872	Argentina
India	14,728,569	1.08	0.9	0.2	472,068	Netherland
Turkey	8,899,317	10.70	8.5	2.2	260,451	Hungary
Brazil	8,640,106	4.11	3.2	0.9	222,771	Greece
Israel	8,145,032	89.99	52.4	37.6	99,919	Portugal
Germany	6,174,362	7.43	4.9	2.5	157,933	Belgium
UAE	6,028,417	56.08	-	-	67,232	Saudi Arab
France	4,560,861	7.04	4.6	2.4	119,193	Switzerland
Italy	4,354,008	7.21	4.9	2.3	116,576	Sweden
Spain	3,829,465	8.24	5.5	2.7	105,588	Austria
Morocco	3,801,650	10.68	10.0	0.7	175,138	Czech Rep
Chile	3,404,494	17.82	17.5	0.3	68,602	Denmark
Poland	3,336,354	8.79	5.7	3.1	88,742	Norway
Bangladesh	2,984,773	1.79	1.8	-	103,032	Finland
Indonesia	2,690,163	1.01	0.6	0.4	97,292	Slovakia
Mexico	2,455,095	1.92	1.5	0.4	108,606	Ireland

			% of popula	tion given	
Country	Doses Administered ▼	Doses per 100 people	1+ dose	2 doses	Daily rate of doses administered
Russia	2,200,000	1.50	1.5	-	35,000
Canada +	1,916,545	5.11	2.5	1.4	56,248
Romania	1,565,021	8.07	4.9	3.2	22,276
Serbia	1,436,682	20.63	13.3	7.4	22,602
Argentina	1,049,169	2.33	1.7	0.7	46,705
Netherlands	968,765	5.62	-	-	23,146
Hungary	936,938	9.59	7.0	2.6	40,354
Greece	921,189	8.59	5.5	3.1	27,254
Portugal	868,951	8.46	5.9	2.6	26,956
Belgium	802,839	7.01	4.3	2.7	18,550
Saudi Arabia	780,667	2.29	-	-	38,070
Switzerland +	751,009	8.79	6.2	2.6	23,780
Sweden	720,631	6.98	4.6	2.4	25,901
Austria	656,670	7.41	4.8	2.6	21,229
Czech Republic	653,206	6.13	3.9	2.3	15,404
Denmark	614,322	10.58	7.4	3.2	16,837
Norway	490,925	9.16	6.1	3.0	14,532
Finland	452,469	8.20	6.7	1.5	13,782
Slovakia	439,221	8.06	5.6	2.4	10,227
Ireland	426,070	8.61	5.8	2.8	12,195

The Global Vaccination Campaign – sorted by Doses per 100 People

More than 209 million doses have been administered across 92 countries, according to data collected by Bloomberg. The latest rate was roughly 6.24 million doses a day.

			% of popula	tion given					% of popula	ation given	
Country	Doses Administered ▼	Doses per 100 people	1+ dose	2 doses	Daily rate of doses administered	Country	Doses Administered ▼	Doses per 100 people	1+ dose	2 doses	Daily rate of doses administered
Global Total	245,920,701	-	-	-	6,791,190	Cyprus	76,176	8.70	6.1	2.6	3,632
Israel	8,145,032	89.99	52.4	37.6	99,919	Ireland	426,070	8.61	5.8	2.8	12,195
Seychelles	79,438	82.75	58.2	24.5	1,980	Greece	921,189	8.59	5.5	3.1	27,254
UAE	6,028,417	56.08	-	-	67,232	Lithuania	237,192	8.52	5.9	2.6	7,004
U.K. +	21,091,267	31.58	30.4	1.2	391,872	Estonia	112,809	8.51	5.9	2.6	3,431
Maldives	117,115	31.48	31.5		5,293	Portugal	868,951	8.46	5.9	2.6	26,956
U.S.	76,899,987	23.16	15.3	7.7	1,817,502	Slovenia	172,775	8.35	5.9	2.5	4,079
Serbia	1,436,682	20.63	13.3	7.4	22,602	Spain	3,829,465	8.24	5.5	2.7	105,588
Bahrain	298,171	20.09	20.1	-	3,316	Finland	452,469	8.20	6.7	1.5	13,782
Chile	3,404,494	17.82	17.5	0.3	68,602	Romania	1,565,021	8.07	4.9	3.2	22,276
Malta	79,624	16.12	10.4	5.7	2,172	Slovakia	439,221	8.06	5.6	2.4	10,227
Barbados	36,749	12.80	12.8	-	2,887	EU	33,485,289	7.54	4.9	2.5	898,040
Turkey	8,899,317	10.70	8.5	2.2	260,451	Germany	6,174,362	7.43	4.9	2.5	157,933
Morocco	3,801,650	10.68	10.0	0.7	175,138	Austria	656,670	7.41	4.8	2.6	21,229
Denmark	614,322	10.58	7.4	3.2	16,837	Italy	4,354,008	7.21	4.9	2.3	116,576
Hungary	936,938	9.59	7.0	2.6	40,354	France	4,560,861	7.04	4.6	2.4	119,193
Iceland	33,683	9.44	5.9	3.5	846	Belgium	802,839	7.01	4.3	2.7	18,550
Norway	490,925	9.16	6.1	3.0	14,532	Sweden	720,631	6.98	4.6	2.4	25,901
Switzerland +	751,009	8.79	6.2	2.6	23,780	Singapore	360,000	6.31	4.4	1.9	13,000
Poland	3,336,354	8.79	5.7	3.1	88,742	Luxembourg	37,793	6.16	4.4	1.7	973

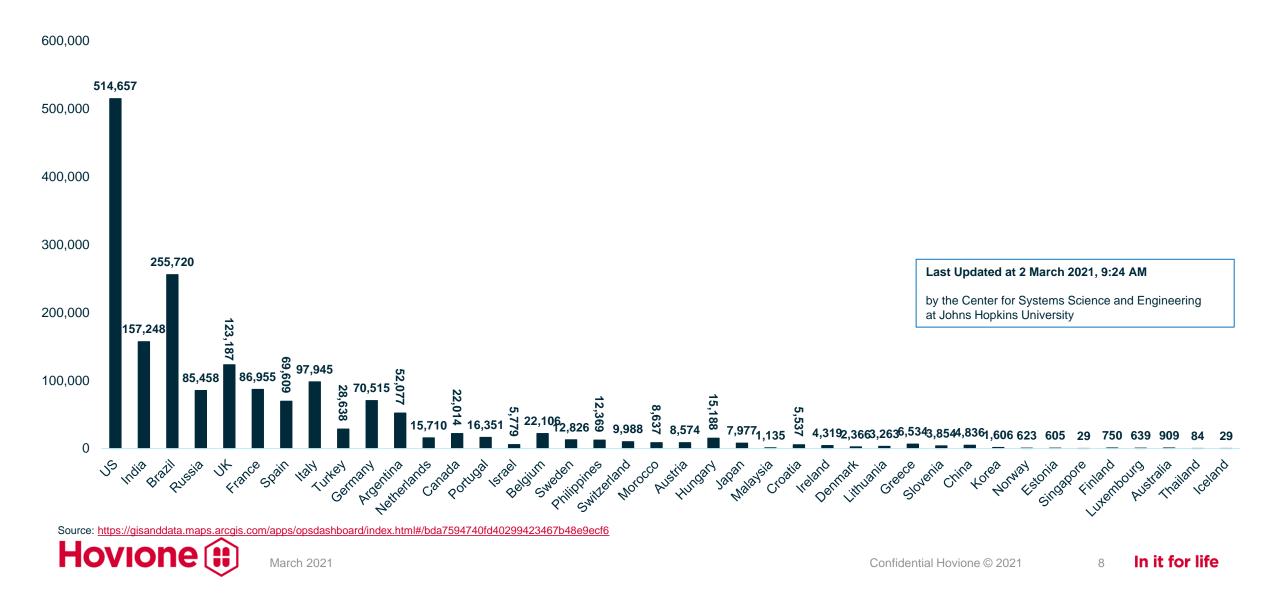
Coronavirus (SARS-CoV-2 / Covid-19) – Confirmed cases by country

Note: Selected Countries, sorted by # of cases

US India Brazil Russia UK France Spain Italy Turkey Germany Argentina Netherlands Canada Portugal Israel Belgium Sweden Philippines Switzerland Morocco Austria Hungary Japan Malaysia Croatia Ireland Denmark Lithuania Greece Slovenia Singapore Finland Luxembo Australia Singapore Finland Luxembo Australia	2, 2,11 1,107,347 875,388 804,956			11,124,527 10,587,001						28,664,448		
Belgium Sweden Philippines	772,294		2 Mar 2021	23 Feb 2021	16 Feb 2021	9 Feb 2021	2 Feb 2021	26 Jan 2021	19 Jan 2021	12 Jan 2021	5 Jan 2021	22 Dec 2020
Switzerland Morocco Austria	483,766 460,849	Global Cases	114,480,829	111,757,691	109,162,197	106,512,038	103,435,830	99,755,496	95,628,637	90,976,653	85,719,090	77,426,697
Hungary Japan Malaysia	 435,689 433,236 302,580 	Global Recovery	64,685,976	63,055,216	61,368,374	59,443,306	57,356,033	55,111,190	52,747,605	50,382,125	48,193,520	43,693,855
Croatia Ireland Denmark	243,064220,273212,380	Global Deaths	2,539,926	2,475,283	2,408,635	2,326,568	2,238,785	2,141,228	2,042,733	1,947,243	1,854,458	1,703,899
Lithuania Greece Slovenia	 199,825 192,270 190,324 	Fatality Rate	2.22%	2.21%	2.21%	2.18%	2.16%	2.15%	2.14%	2.14%	2.16%	2.20%
China Korea Norway Estonia Singapore Finland Luxembo Australia Thailand Iceland	 100,990 90,372 71,735 67,739 59,956 58,064 55,480 28,986 26,073 								by the Cente	ed at 2 March 20 er for Systems So okins University		neering
NO O	0	5,000,000	10,000,0	000	15,000,000	20,00	00,000	25,000,000	D	30,000,000		35,000,000

Coronavirus (SARS-CoV-2 / Covid-19) – Deaths by Country

Note: Selected Countries, sorted by # of cases



Latest Cases and Deaths by TOP 10 Countries – 1 March 2021

	Total Cases	Cas	es in last 7 days
1	USA	1	USA
2	India	2	Brazil
3	Brazil	3	France
4	Russia	4	Italy
5	United Kingdom	5	India
6	France	6	Czechia
7	Spain	7	Russia
8	Italy	8	Poland
9	Turkey	9	Turkey
10	Germany	10	Germany
24 (24)	Portugal	51 (39)	Portugal

Total Cases per million people			
1	Czechia		
2	Slovenia		
3	USA		
4	Israel		
5	Panama		
6 (6)	Portugal		
7	Bahrain		
8	Georgia		
9	Lithuania		
10	Moldova		

	Cases in last 7 days per million people			
1	Czechia			
2	Estonia			
3	Moldova			
4	Serbia			
5	Hungary			
6	Slovakia			
7	Lebanon			
8	Singapore			
9	Jordan			
10	Bahrain			
56 (37)	Portugal			

-	Fotal Deaths
1	USA
2	Brazil
3	Mexico
4	India
5	United Kingdom
6	Italy
7	France
8	Russia
9	Germany
10	Spain
25 (25)	Portugal

Total Deaths per million people			
1	Belgium		
2	Czechia		
3	Slovenia		
4	United Kingdom		
5	Italy		
6 (6)	Portugal		
7	USA		
8	Hungary		
9	Bosnia and Herzegovina		
10	North Macedonia		

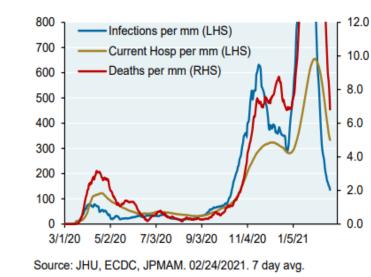
Deaths in last 7 days				
1	USA			
2	Brazil			
3	Mexico			
4	Russia			
5	Germany			
6	France			
7	United Kingdom			
8	Italy			
9	Spain			
10	Poland			
30 (22)	Portugal			

Deaths in last 7 days
per million people

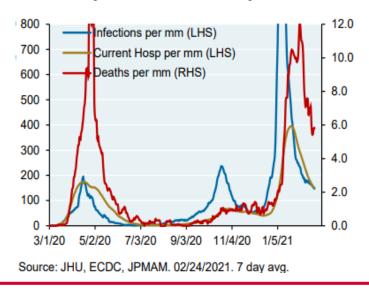
1	Slovakia
2	Czechia
3	Hungary
4	Moldova
5	Bulgaria
6	Lebanon
7	Albania
8	Peru
9	USA
10	Poland
21 (4)	Portugal

Daily infections vs mortality per million

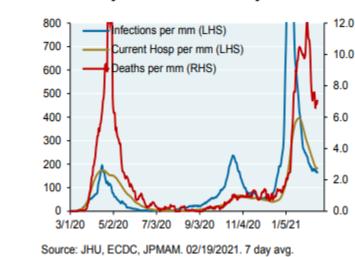
Portugal daily infections vs mortality



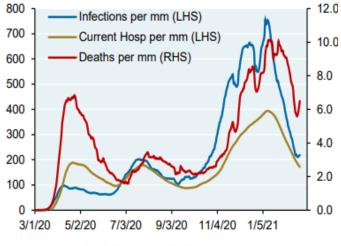
Ireland daily infections vs mortality



Ireland daily infections vs mortality

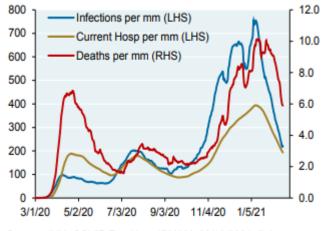


US daily infections vs mortality



Source: JHU, COVID Tracking, JPMAM. 02/24/2021. 7 day avg.

US daily infections vs mortality



Source: JHU, COVID Tracking, JPMAM. 02/19/2021. 7 day avg.

Portugal daily infections vs mortality

2021

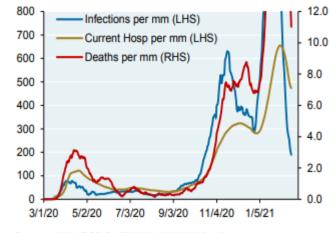
FEB

24

2021

FEB

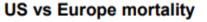
တ



Source: JHU, ECDC, JPMAM. 02/19/2021. 7 day avg.

US vs Europe infections and mortality

US vs Europe infections Daily infections, # per mm, smoothing = 7 days Daily deaths, levels, smoothing = 7 days 800 4,500.0 4,000.0 700 -US Europe 3,500.0 600 3,000.0 500 2,500.0 400 2,000.0 300 1,500.0 200 1,000.0 100 500.0 0.0 0 05/20 11/20 02/20 08/20 03/21 02/20 05/20 08/20 Source: Johns Hopkins University, IMF, JPMAM. Feb 24, 2021. Source: Johns Hopkins University, JPMAM. Feb 24, 2021.

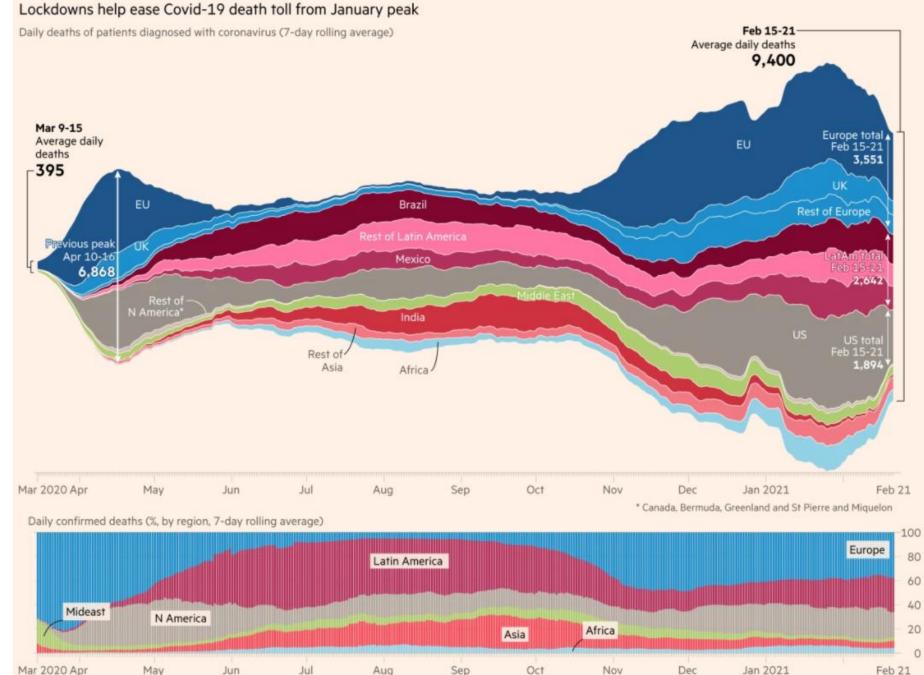




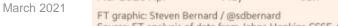
11/20

03/21

Daily deaths of patients diagnosed with coronavirus (7-day average)



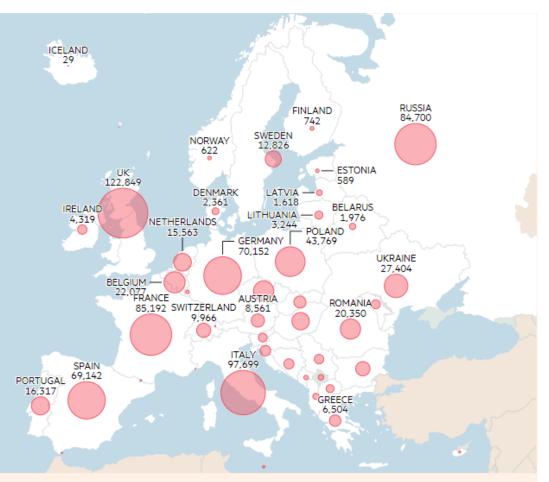




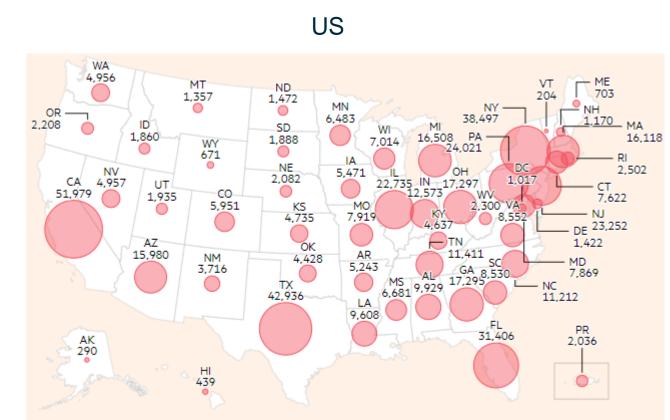
Source: FT analysis of data from Johns Hopkins CSSE, Covid Tracking Project, UK Government coronavirus dashboard, Swedish Public Health Agency

Total deaths as of 1.12pm March 1 GMT

Europe



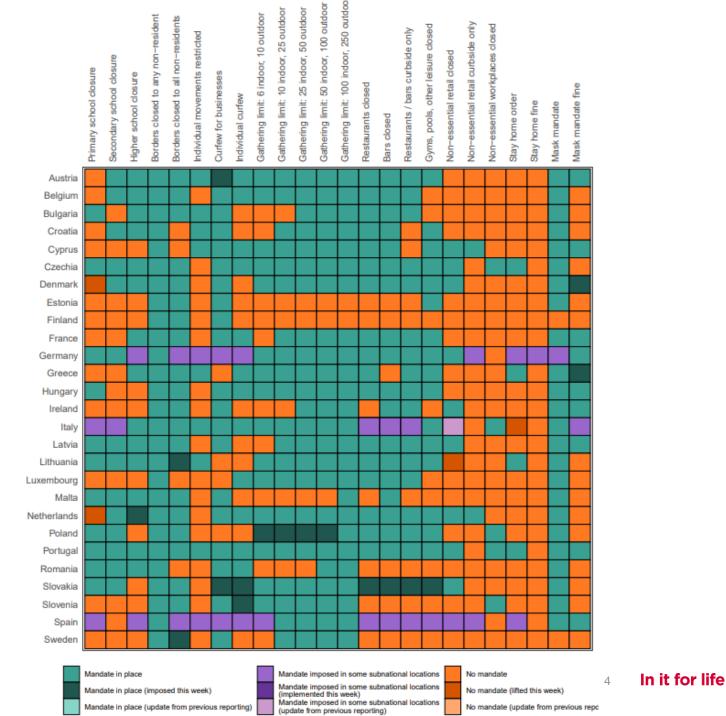
Graphic: Steven Bernard and Cale Tilford. Sources: WHO, JHU CSSE, UK gov Covid-19 dashboard, Swedish Public Health Agency; FT research © FT Crimea is annexed by Russia but this is not recognised by the international community



Graphic: Steven Bernard and Cale Tilford Sources: Covid Tracking Project © FT

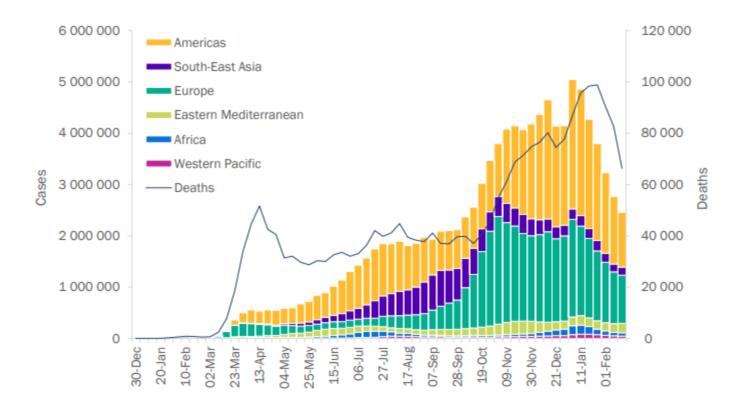
Current mandate implementation

The model was run on February 24, 2021, with data through February 22, 2021



Source: Institute for Health Metrics and Evaluation
Hovione (Health Metrics and Evaluation
March 2021

Number of COVID-19 cases reported weekly by WHO Region, and global deaths, as of 21 February 2021

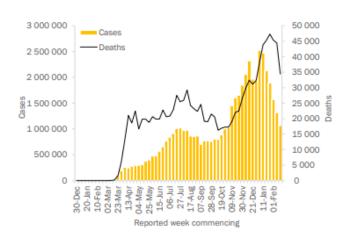


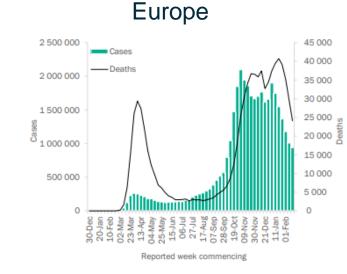
Reported week commencing



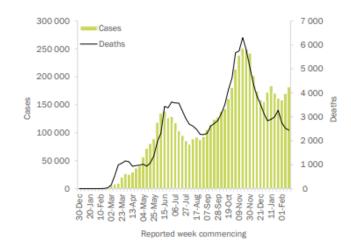
Number of COVID-19 cases reported weekly by WHO Region, and global deaths, as of 21 February 2021

Americas

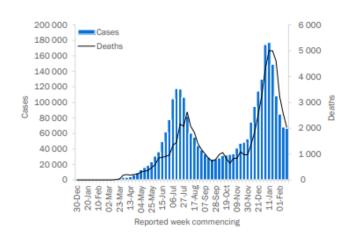




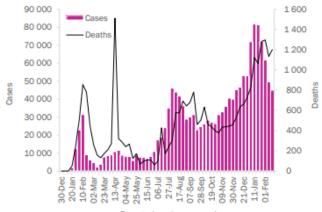
Eastern Mediterranean



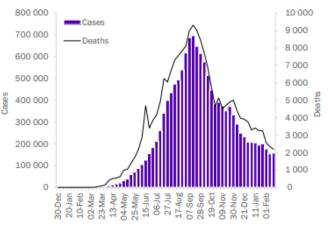
Africa



Western Pacific



South-East Asia



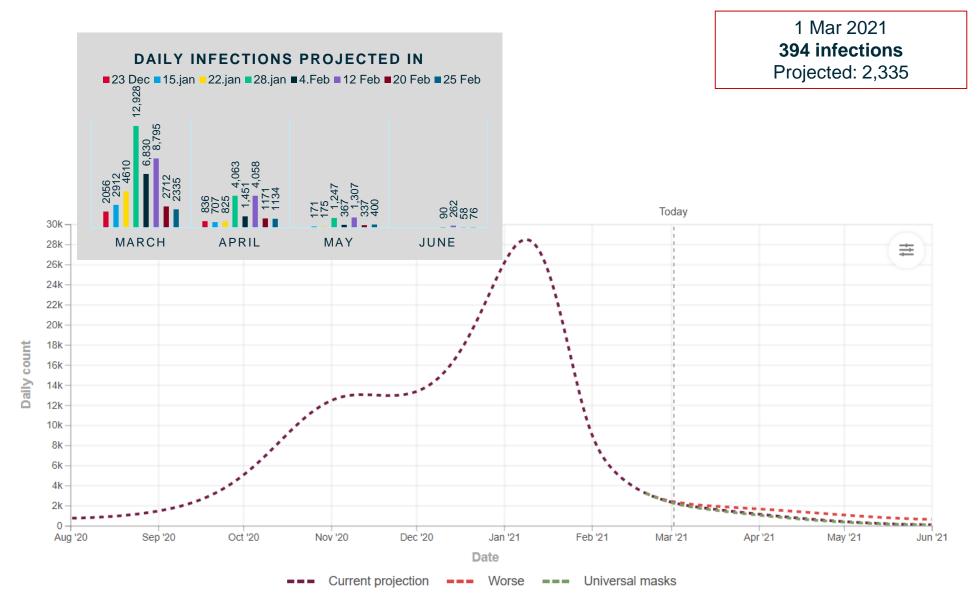
Reported week commencing

Reported week commencing

Confiden



Covid-19 Daily Infection Projections in Portugal



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

Rapid vaccine rollout to high-risk

Vaccine distribution is scaled up over 45 days. Vaccines are initially distributed to high-risk populations, followed by essential workers, and then all other adults.

Mandates easing: Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

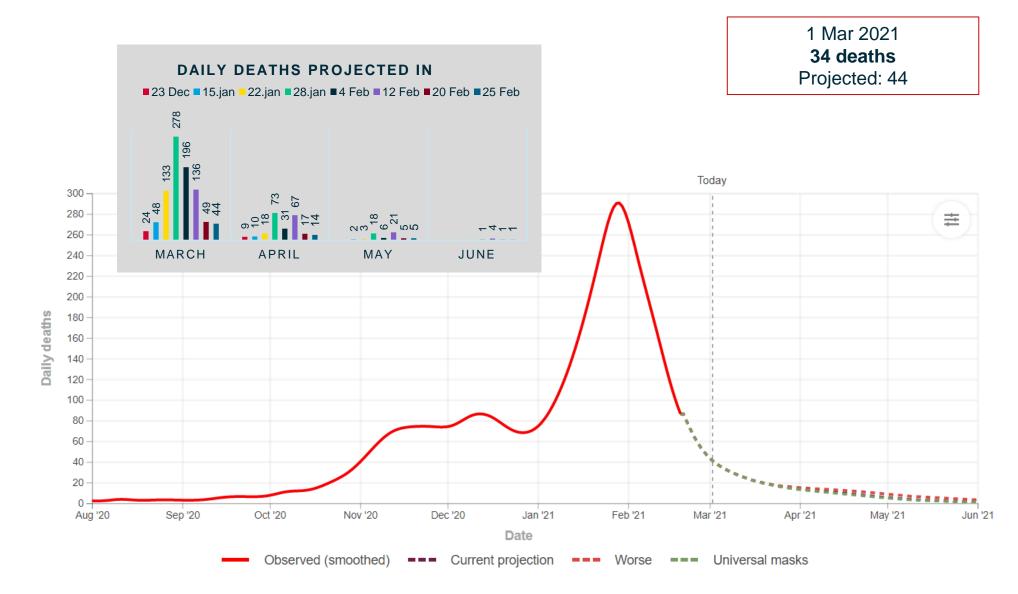
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Daily Infections

For 1 June 2021

25 Feb Projection: 76

Covid-19 Daily Deaths Projections in Portugal



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

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Mandates easing : Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

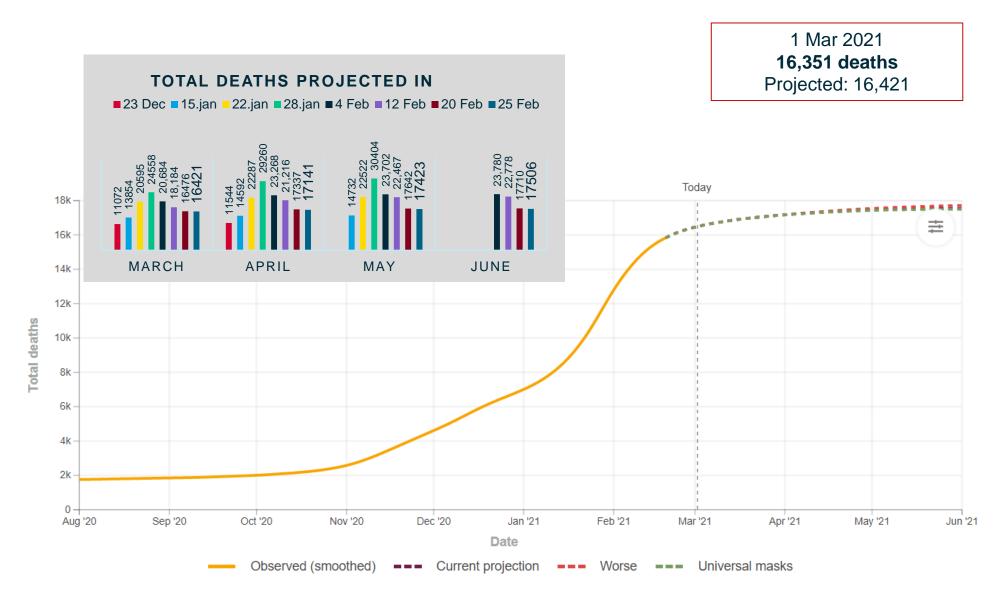
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Daily Deaths

For 1 June 2021

25 Feb Projection: 1

Covid-19 Total Deaths Projections in Portugal



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

Rapid vaccine rollout to high-risk

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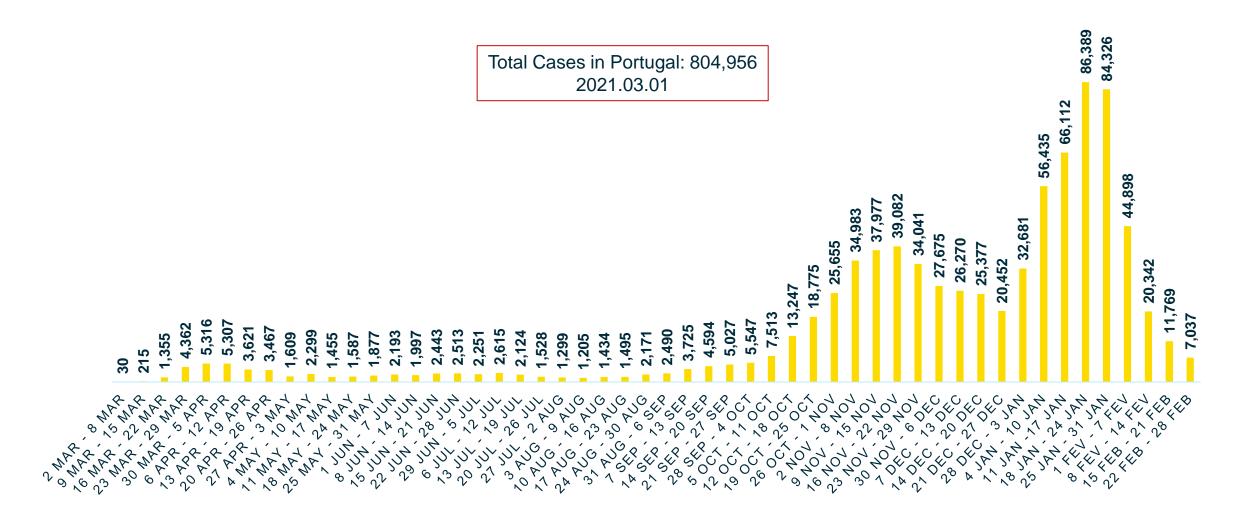
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Total Deaths

For 1 June 2021

25 Feb Projection: 17,506

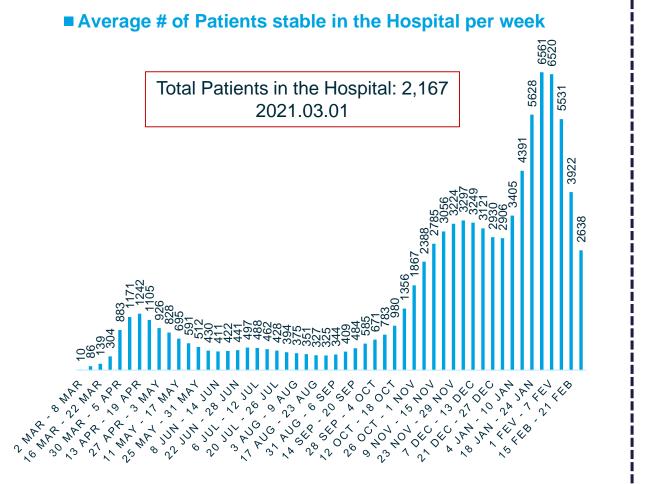
Coronavirus (SARS-CoV-2 / COVID 19) – Portugal – New cases per week



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal



Coronavirus (SARS-CoV-2 / COVID 19) – Portugal – Hospital stable/ICU per week

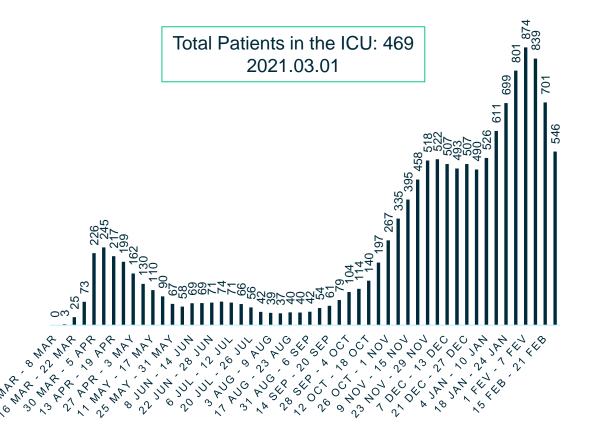


Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal

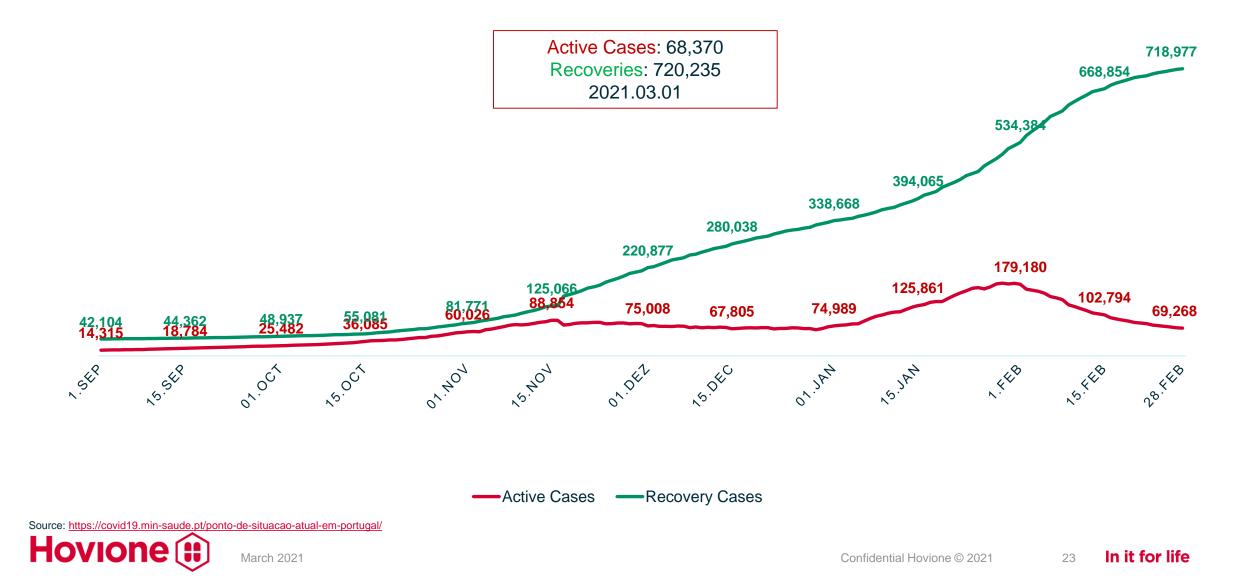


March 2021

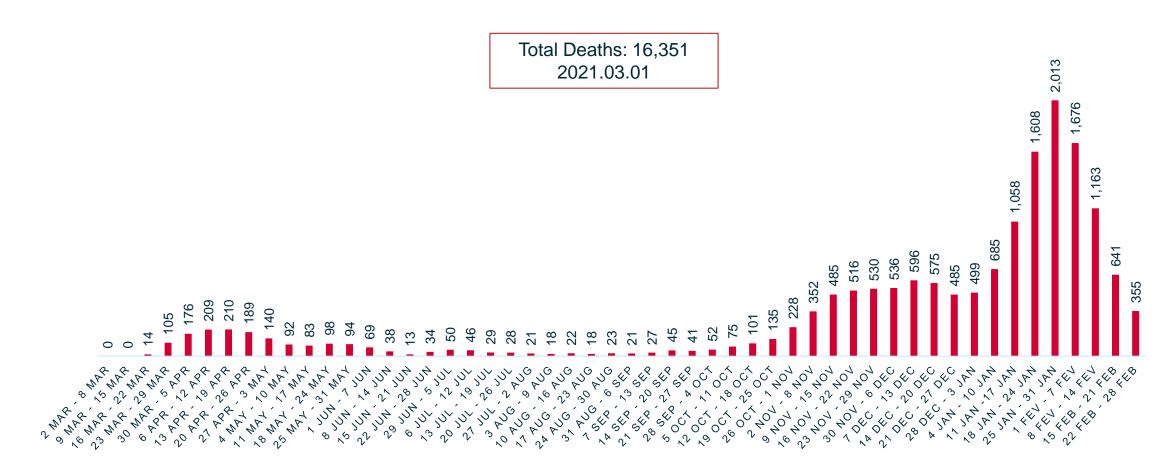
■ Average # of Patients in the ICU per week



Coronavirus (SARS-CoV-2 / COVID 19) – Portugal – Active cases vs Recoveries



Coronavirus (SARS-CoV-2 / COVID 19) – Portugal – New deaths per week



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



Portugal – Fatality Rate

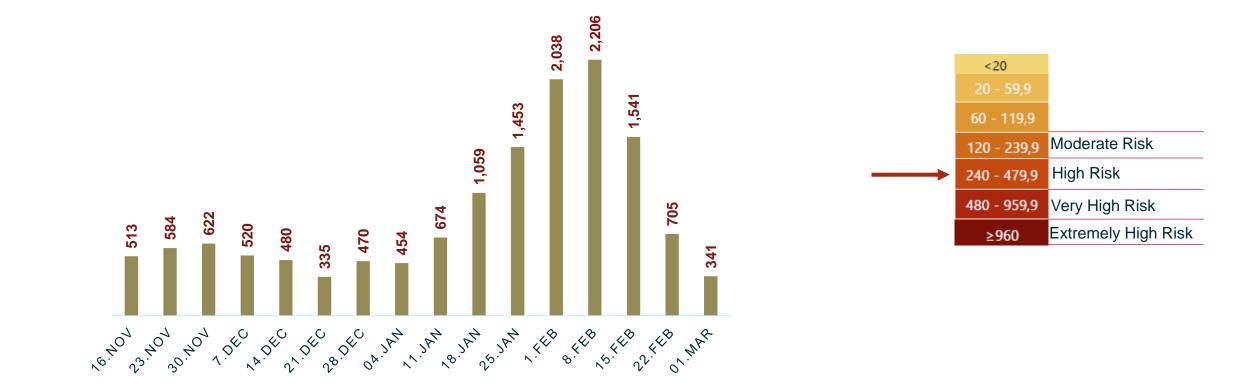


Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal



Coronavirus (SARS-CoV-2 / COVID 19)) – Loures

New Cases per 100,000 population



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



Coronavirus (SARS-CoV-2 / COVID 19)) – Lisbon

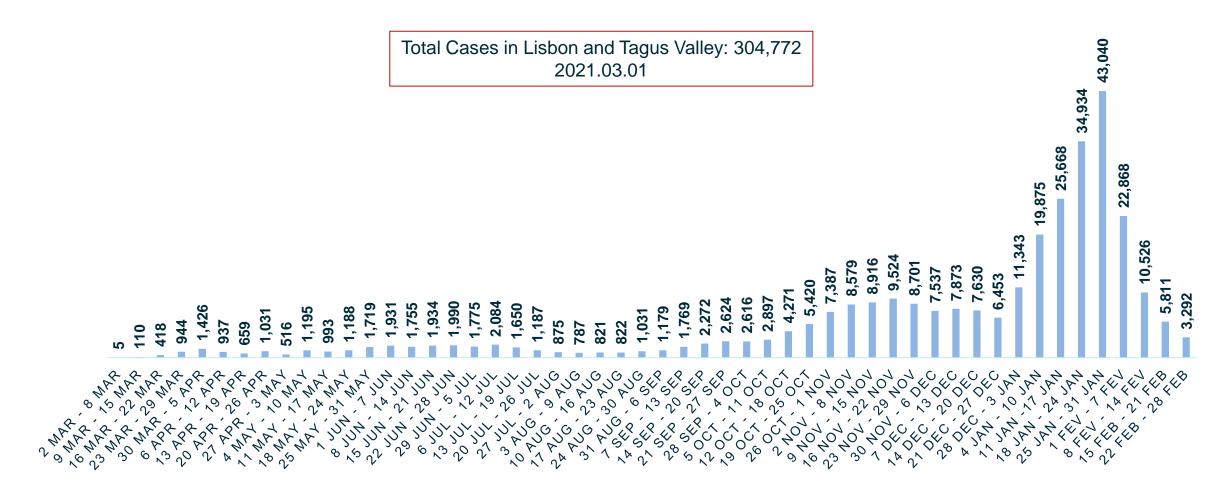
New Cases per 100,000 population



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



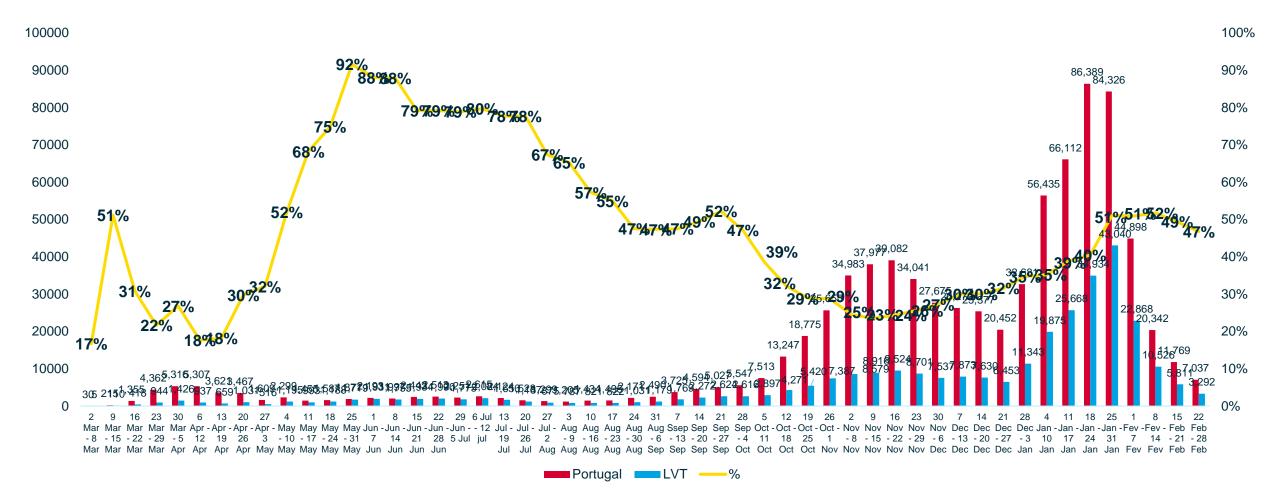
Coronavirus (SARS-CoV-2 / COVID 19)) – Lisbon and Tagus Valley - New cases per week



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



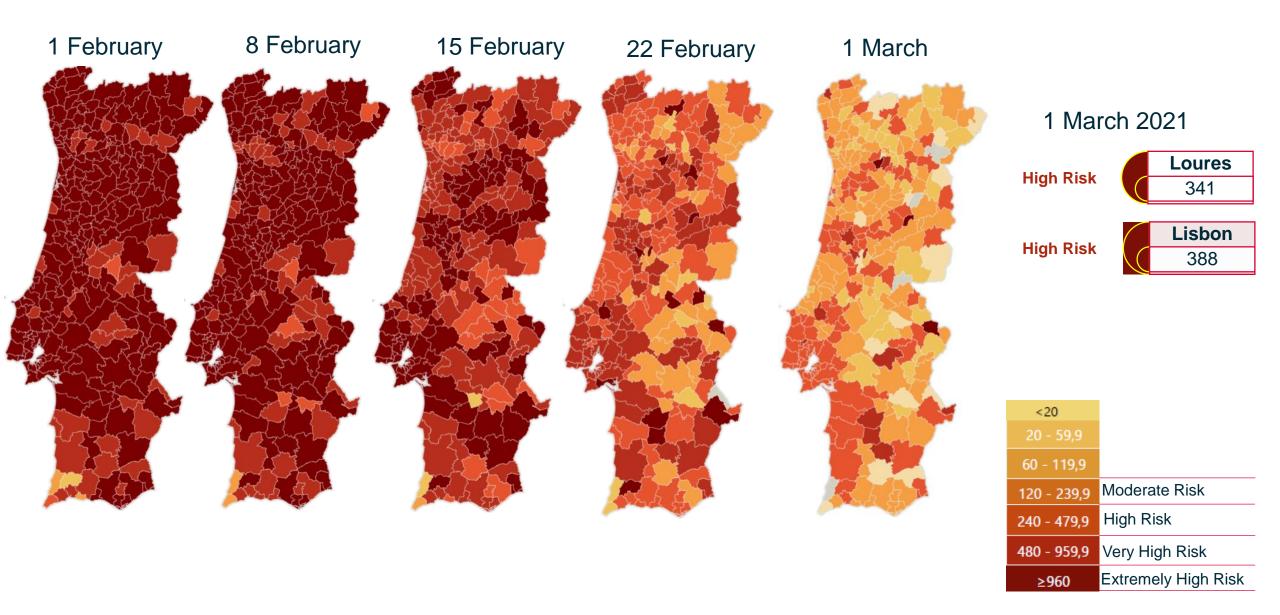
Coronavirus (SARS-CoV-2 / COVID 19) – % of new cases in Lisbon and Tagus Valley - New cases per week



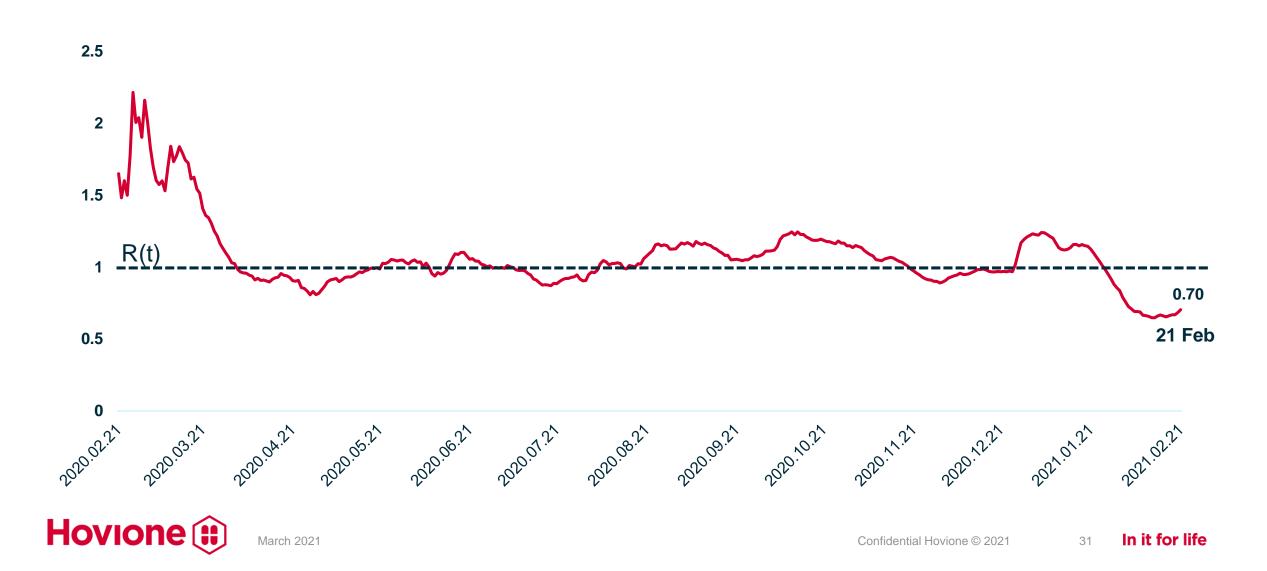
Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



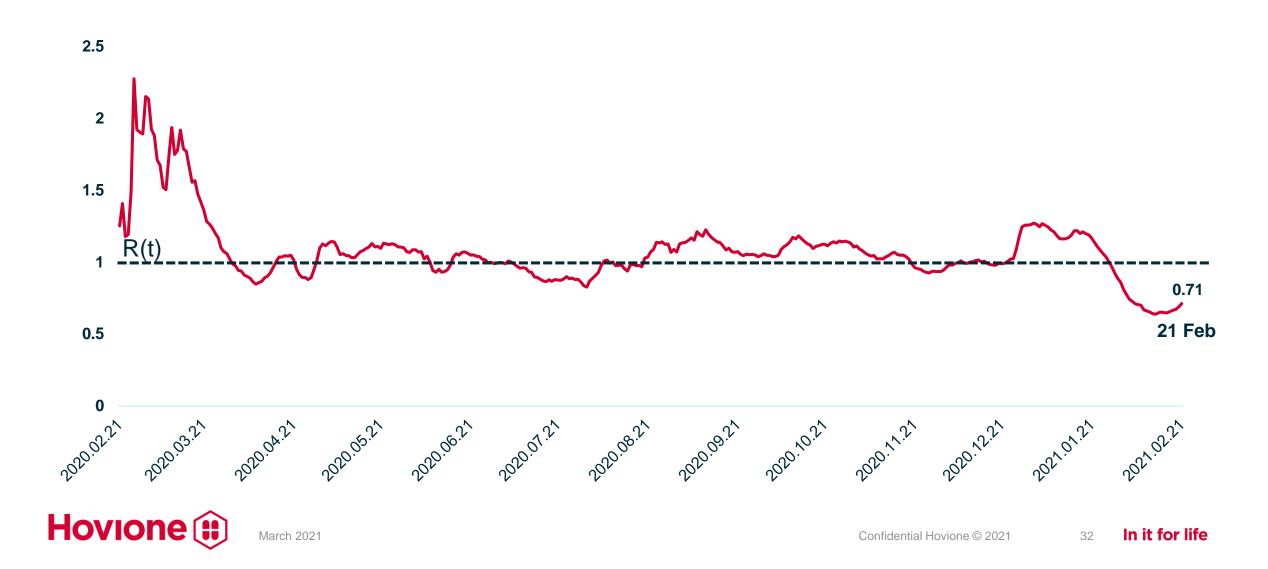
SARS-CoV-2 / COVID 19 Portugal - cases per 100.000



Transmission Rate - R(t) in Portugal



Transmission Rate - R(t) in Lisbon and Tagus Valley



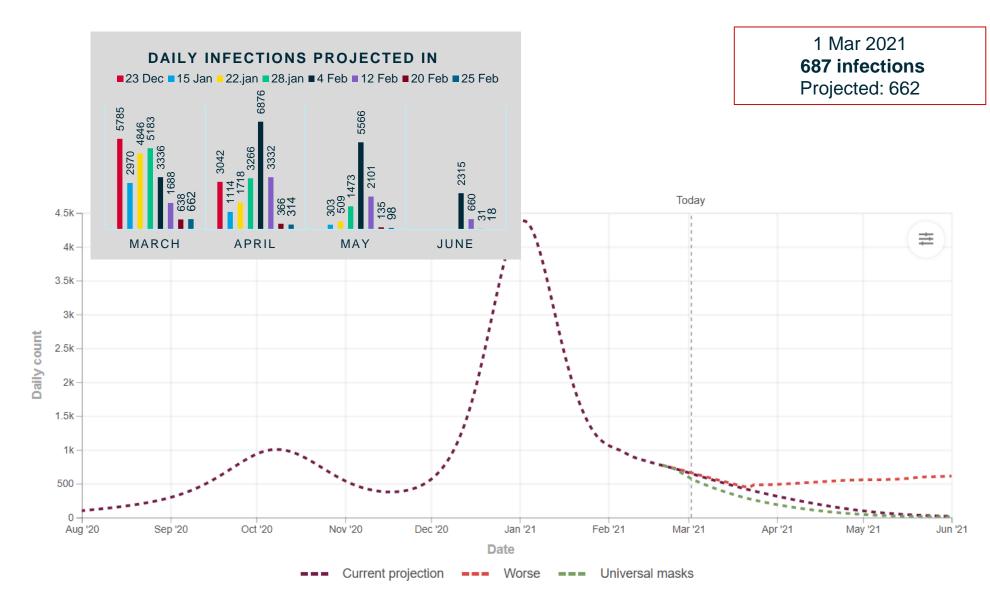
Ranking of COVID-19 among the leading causes of mortality this week, assuming uniform deaths of non-COVID causes throughout the year

Cause name	Weekly deaths	Ranking
COVID-19	634	1
Stroke	321	2
Ischemic heart disease	250	3
Lower respiratory infections	159	4
Alzheimer's disease and other dementias	127	5
Chronic obstructive pulmonary disease	119	6
Colon and rectum cancer	100	7
Tracheal, bronchus, and lung cancer	91	8
Diabetes mellitus	82	9
Chronic kidney disease	78	10



Ireland

Covid-19 Daily Infection Projections in Ireland



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

Rapid vaccine rollout to high-risk

Vaccine distribution is scaled up over 45 days. Vaccines are initially distributed to high-risk populations, followed by essential workers, and then all other adults.

Mandates easing : Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

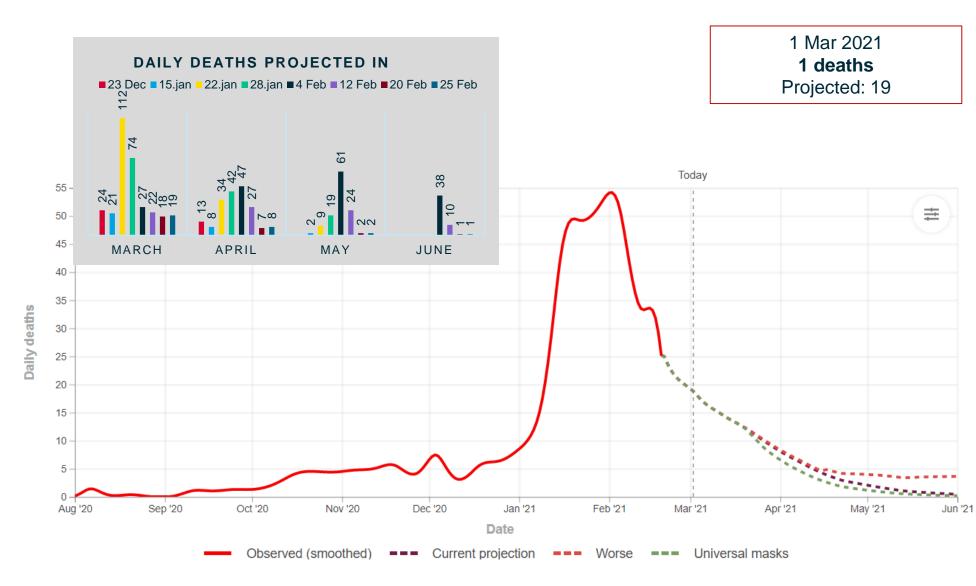
Projection Daily Infections

For 1 June 2021

25 Feb Projection: 18

Source: Institute for Health Metrics and Evaluation / University of Washington - https://covid19.healthdata.org/portugal?view=daily-deaths&tab=trend

Covid-19 Daily Deaths Projections in Ireland



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over <u>45 days</u>

Rapid vaccine rollout to high-risk

Vaccine distribution is scaled up over 45 days. Vaccines are initially distributed to high-risk populations, followed by essential workers, and then all other adults.

Mandates easing : Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

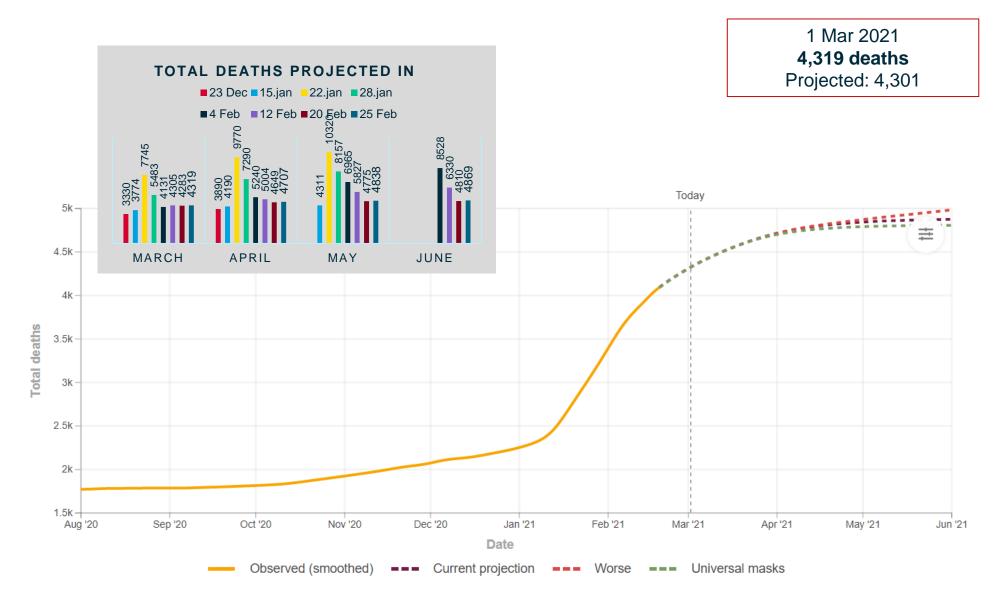
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Daily Deaths

For 1 June 2021

25 Feb Projection: 1

Covid-19 Total Deaths Projections in Ireland



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

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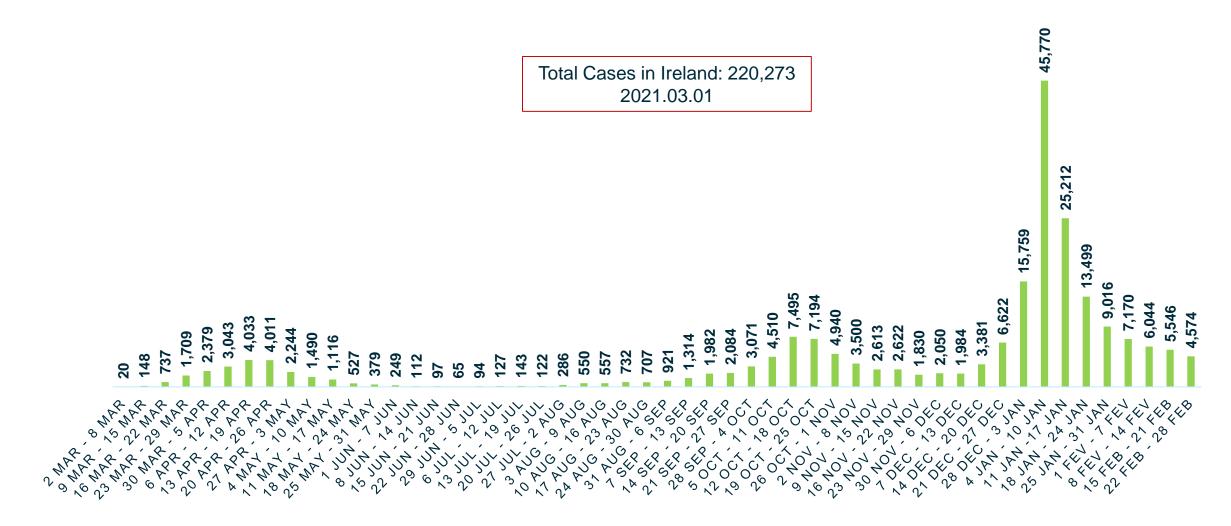
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Total Deaths

For 1 June 2021

25 Feb Projection: 4,869

Coronavirus (SARS-CoV-2 / COVID 19)) – Ireland - New cases per week

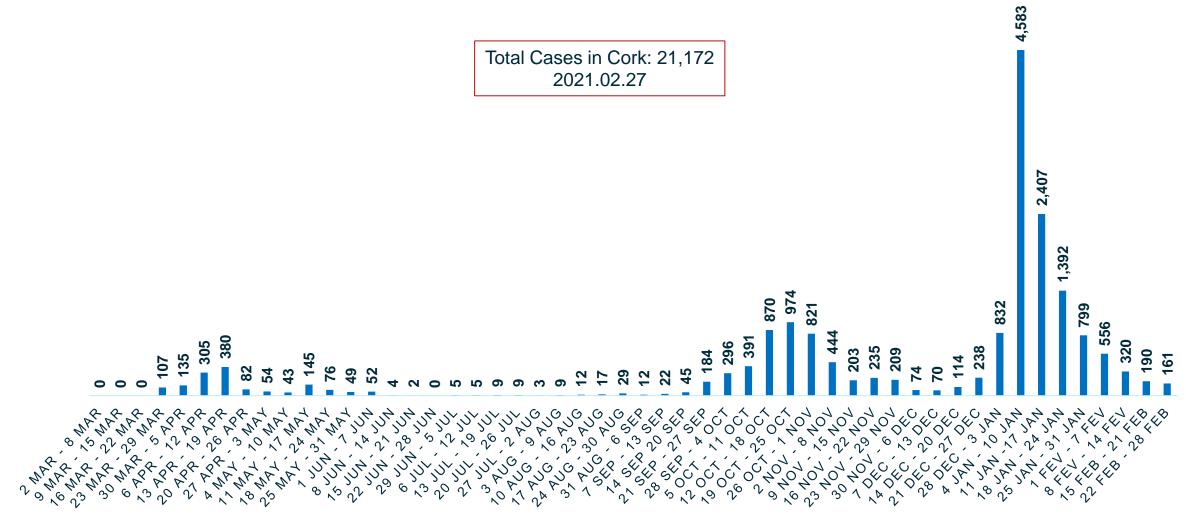


Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



March 2021

Coronavirus (SARS-CoV-2 / COVID 19)) – Cork - New cases per week

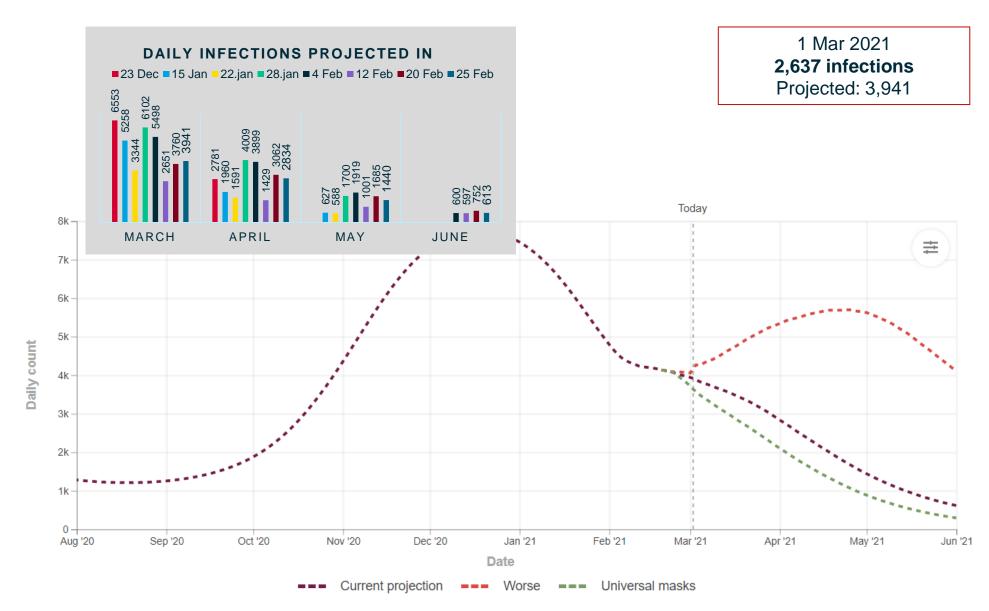


Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal/



New Jersey

Covid-19 Daily Infection Projections in New Jersey



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

Rapid vaccine rollout to high-risk

Vaccine distribution is scaled up over 45 days. Vaccines are initially distributed to high-risk populations, followed by essential workers, and then all other adults.

Mandates easing : Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

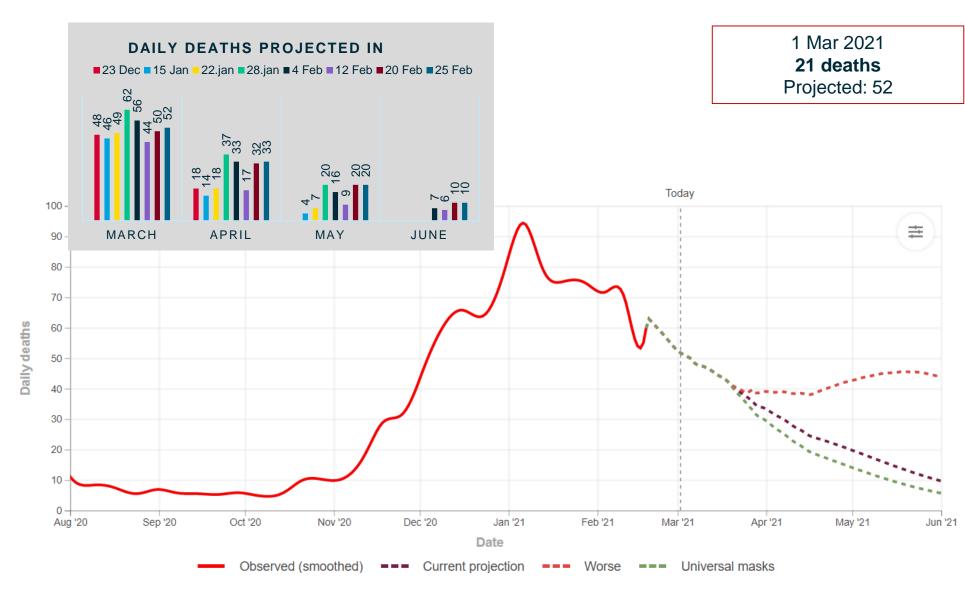
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Daily Infections

For 1 June 2021

25 Feb Projection: 613

Covid-19 Daily Deaths Projections in New Jersey



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

Rapid vaccine rollout to high-risk

Vaccine distribution is scaled up over 45 days. Vaccines are initially distributed to high-risk populations, followed by essential workers, and then all other adults.

Mandates easing : Vaccine distribution is scaled up over 90 days. Governments do not re-impose mandates if cases increase.

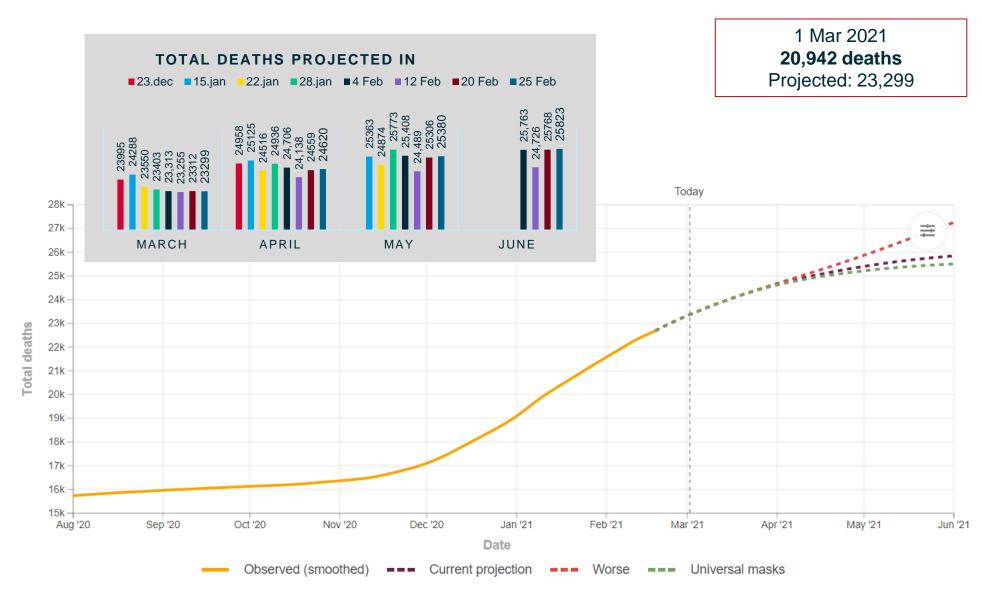
No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

Projection Daily Deaths

For 1 June 2021

25 Feb Projection: 10

Covid-19 Total Deaths Projections in New Jersey



Current projection : Vaccine distribution is scaled up over 90 days.

Universal masks : Vaccine distribution is scaled up over 90 days. 95% mask usage is adopted in public.

Rapid vaccine rollout : Vaccine distribution is scaled up over 45 days

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No vaccine : Assumes there is no vaccine distribution. Mask use and mandates continue at current levels.

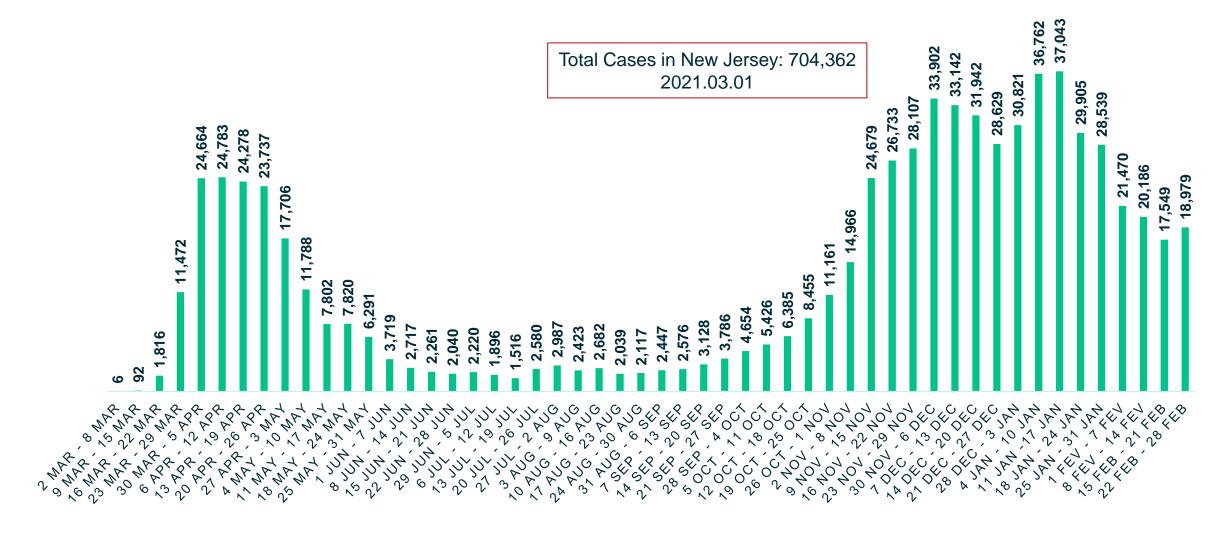
Projection Total Deaths

For 1 June 2021

25 Feb Projection: 25,823

Source: Institute for Health Metrics and Evaluation / University of Washington - https://covid19.healthdata.org/portugal?view=daily-deaths&tab=trend

Coronavirus (SARS-CoV-2 / COVID 19)) – New Jersey - New cases per week



Source: https://covid19.min-saude.pt/ponto-de-situacao-atual-em-portugal



March 2021

Eye on the Market Coronavirus tracking: New Jersey

Source: COVID Tracking Project, JPMAM. 2/24/2021. 7 day avgs.

3/14/20 5/14/20 7/14/20 9/13/20 11/13/20 1/13/21

Source: COVID Tracking Project, JPMAM. 2/24/2021.7 day avgs.

New Jersey: virus rates per mm

800

700

600

500

400

300

200

100

9,000

8,000

7.000

6,000

5.000

4.000

3,000

2.000

1.000

New Jersey: testing

3/14/20

New Jersey: COVID levels

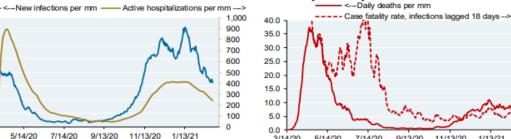
Current hospitalizations and daily infections

New Jersey: mortality rates

Michael Cembalest



10%



Daily deaths

350

300

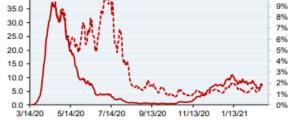
250

200

150

100

50



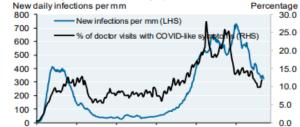
Source: COVID Tracking Project, JPMAM. 2/24/2021. 7 day avgs.

New Jersey: hospitalization data



Source: COVID Tracking Project, JPMAM. 2/24/2021. 7 day avgs.

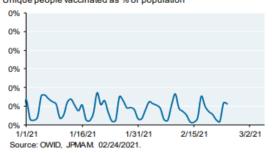
New Jersey: infections and symptoms



3/14/20 5/14/20 7/14/20 9/13/20 11/13/20 1/13/21 Source: COVID Tracking, CMU, JPMAM. 2/24/2021.7 day avgs.

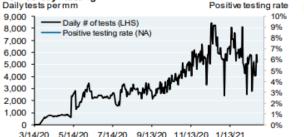
New Jersey: vaccination

Unique people vaccinated as % of population



New Jersey

Coronavirus tracking



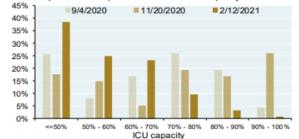
New daily infections (LHS)

-Cur Hosp (LHS)

Daily deaths (RHS)

3/14/20 5/14/20 7/14/20 9/13/20 11/13/20 1/13/21 Source: COVID Tracking Project, JPMAM. 2/24/2021. 7 day avgs.

New Jersey: ICU capacity % of ICU patients in hospitals with indicated ICU capacity



Source: HHS, JPMAM. 02/12/2021.7 day avgs.



March 2021

Recent News

Latest News

- Flowserve Corporation is providing pumps, valves, and seals to Pfizer to support the production of its Covid-19 vaccine. Pfizer needed immediate support to replace a mechanical mixer seal on its Covid-19 vaccine production line, which Flowserve has rebuilt. The company will also provide Pfizer with a cryogenic valve application to support their expanded production capabilities of the vaccine.
- Healthcare supply chain management company MKesson has begun distributing Johnson & Johnson's Janssen Covid-19 vaccine in the US. The
 Janssen vaccine was granted emergency use authorisation (EUA) from the US Food and Drug Administration (FDA) last week and is the first one-shot Covid-19
 vaccine authorised in the US.
- Sorrento Therapeutics and its subsidiary Scilex have entered into an exclusive licensing agreement with Aardvark Therapeutics to acquire the latter's proprietary
 formulation Delayed Burst Release Low Dose Naltrexone (DBR-LDN), or ARD-301, to treat chronic pain, fibromyalgia, and chronic post-Covid syndrome.
 This study will be conducted in multiple Phase II programmes planned for this year.
- The US Government has procured a minimum of 100,000 doses of Eli Lilly's bamlanivimab and etesevimab, two monoclonal antibody drugs indicated for Covid-19. Bamlanivimab and etesevimab combined were recently granted emergency use authorisation (EUA) for treating mild to moderate Covid-19 symptoms in patients at the risk of developing severe disease or being hospitalised.
- The US Food and Drug Administration (FDA) granted EUA for a third Covid-19 vaccine. The authorisation allows Johnson & Johnson's Janssen Covid-19 vaccine to be distributed across the US and to be administered to individuals aged 18 years and older.
- Moderna is making new investments to boost capacity at its own and partner's manufacturing facilities in order to increase its global 2022 capacity to about 1.4 billion Covid-19 vaccine doses. The investments will support the increase in production of the Moderna COVID-19 vaccine and potential vaccine boosters needed to address emerging SARS-CoV-2 variants.
- Independent analysis carried out in the UK shows that the Pfizer/BioNTech vaccine is highly effective against Covid-19, including symptomatic disease, after the first dose. Early data from Public Health England's SIREN study revealed promising impact in healthcare workers aged below 65. Data further revealed that one dose of the vaccine could reduce the risk of contracting Covid-19 by more than 70%, which rose to 85% after the second dose.

Latest News (cont.)

- Novavax has completed the enrolment of PREVENT-19, its pivotal Phase III study in the US and Mexico. The trial will evaluate the safety, efficacy, and immunogenicity of the company's Covid-19 vaccine candidate NVX-CoV2373.
- Sanofi has entered into an agreement with Janssen to support the manufacturing of the latter's Covid-19 vaccine to meet the global supply requirements. This is Sanofi's second commitment to leverage its manufacturing network to bolster global Covid-19 vaccine supply.
- Pfizer and BioNTech have submitted new data to the US Food and Drug Administration (FDA) that showed their Covid-19 vaccine was stable when stored between -25°C and -15°C (-13°F to 5°F), which is temperatures of pharmaceutical freezers.
- Chugai Pharmaceutical has concluded a license agreement with Roche to develop and market AT-527, a new oral drug for Covid-19, in Japan. Global Phase II clinical studies of AT-527 are currently ongoing in mild to moderate Covid-19 patients.
- According to Nikkei, Fujifilm Holdings will restart clinical trials of Avigan, its antiviral drug for treating Covid-19, in Japan. The drug's approval was
 delayed because of inconclusive trial data, according to a Japanese health ministry panel in December 2020. The new study will involve approximately 270
 patients and Fujifilm will seek approval again in October 2021.
- Researchers from the British Columbia Centre for Disease Control and Institut National de Sante Publique du Quebec in Canada have announced that the second dose of Pfizer/BioNTech's Covid-19 vaccine could be delayed to extend supply to all priority groups. This is because the vaccine had an efficacy of up to 92.6% between the first and second doses, according to documents submitted to the US Food and Drug Administration (FDA).
- Novavax has signed a Memorandum of Understanding (MOU) with Gavi, the vaccine alliance, to supply 1.1 billion cumulative doses of NVX-CoV2373, the company's recombinant protein-based Covid-19 vaccine candidate, for the COVAX facility. The vaccine doses are expected to be manufactured and distributed across the world by Novavax and the Serum Institute of India.
- Pfizer and BioNTech have dosed the first participants in a global Phase II/III study to assess their Covid-19 vaccine in healthy pregnant women aged over 18. The randomised, placebo-controlled trial will assess the safety, immunogenicity, and tolerability of the vaccine to prevent Covid-19 in 4,000 healthy women who are between 24 and 34 weeks pregnant.
- Pfizer and BioNTech announced that the companies have signed an agreement with the European Commission (EC), the executive branch of the European Union (EU), to supply 200 million additional doses of their Covid-19 vaccine. The agreement brings the total supply of the vaccine to EU to 500 million doses; the EC can also exercise the option to request supply an additional 100 million doses of the vaccine.

Latest News (cont.)

- The World Health Organization (WHO) has approved two additional versions of the AstraZeneca/University of Oxford Covid-19
 vaccine for emergency use. The vaccines in question are being produced by AstraZeneca-SKBio in South Korea and the Serum Institute
 of India. This approval allows the vaccines to be rolled out globally with the help of the COVAX facility.
- There is growing controversy over a World Health Organization investigation into the origins of the Covid-19 pandemic after one of its members said China had refused to hand over key data, and the US national security adviser said he had "deep concerns" about the initial findings.
- Sanofi's two Covid-19 vaccines are entering new phases of trials in coming weeks and both could be available by the end of the year, said Thomas Triomphe, head of Sanofi Pasteur.
- CureVac has announced the European Medicines Agency (EMA) has begun a rolling submission of CVnCoV, the company's mRNA-based Covid-19 vaccine candidate. The EMA's rolling submission will accelerate time to potential marketing authorisation of CVnCoV.
- New data from the US Centers for Disease Control and Prevention show allergic reactions to Covid-19 are rare and anaphylaxis, one type of severe reaction, occurs in 2 to 5 people for every million vaccinated in the US. The update from the CDC draws on data from the agency's system to monitor vaccine side effects. When anaphylaxis occurs it is almost always within half an hour of administering the vaccine, the CDC said. The system hasn't found any link between Covid vaccines and death, the agency said on its website.
- Indian pharmaceutical company Biological E is looking to contract manufacture approximately 600 million doses of Johnson and Johnson Covid-19 vaccine each year, according to Reuters.
- Eli Lilly announced that it has been granted emergency use authorisation (EUA) by the US Food and Drug Administration (FDA) for combining investigational bamlanivimab (LY-CoV555) and etesevimab (LY-CoV016).
- Chinese Sinovac Biotech announced that it has been granted a conditional marketing authorisation by the China National Medical Products Administration (NMPA) for CoronaVac,

Latest News (cont.)

- The WHO insisted on Monday that the AstraZeneca vaccine was still a vital tool in the global fight against the coronavirus pandemic, after South Africa delayed the start of its inoculation programme over concerns about its efficacy against a virus variant.
- Chinese Sinovac Biotech announced that it has been granted a conditional marketing authorisation by the China National Medical Products Administration (NMPA) for CoronaVac, the company's Covid-19 vaccine, for individuals aged over 18.
- Veru published positive data regarding a cancer drug's potential in fighting the Covid-19 disease. The prostate cancer treatment achieved positive efficacy and safety data in the company's Phase II clinical trial in hospitalised patients suffering from acute respiratory distress syndrome caused by Covid-19.
- There's "a reasonable chance" that vaccines will stay ahead of virus mutations, said Scott Gottlieb, a former head of the US Food and Drug Administration. "I think there's a rule of thumb we can assume that the vaccines are probably going to be about 20% less effective against these new variants from Brazil and South Africa," Gottlieb said on CBS's "Face the Nation."
- Dr. Anthony Fauci warned Americans not to delay their second doses of the coronavirus vaccine, after other health experts suggested recently there may be a benefit to pushing more people to get a first shot and possible delaying the follow-ups a bit.
- Johnson & Johnson announced that its subsidiary Janssen has submitted an emergency use authorisation application to the US Food and Drug Administration (FDA) for its investigational single-shot Covid-19 vaccine candidate.
- Novavax announced multiple regulatory agencies, including in the UK, the European Union, the US and Canada, will begin the rolling review process for authorisation of NVX-CoV2373, its Covid-19 vaccine. While the reviews are underway, the company will complete its pivotal Phase III trials in the UK and US and continue to share data with the regulatory agencies.
- According to a peer-reviewed paper in the Lancet, Russia's Sputnik V vaccine reported 91.6% efficacy in fighting the Covid-19 disease in Phase III trials.

Sources

- <u>https://en.wikipedia.org/wiki/Timeline_of_the_2019%E2%80%9320_Wuhan_coronavirus_outbreak</u>
- <u>https://www.seattletimes.com/seattle-news/health/coronavirus-timeline-how-the-outbreak-unfolded/</u>
- https://gisanddata.maps.arcgis.com/apps/opsdashboard/index.html#/bda7594740fd40299423467b48e9ecf6
- <u>https://www.who.int/emergencies/diseases/novel-coronavirus-2019/situation-reports</u>
- <u>https://www.pharmaceutical-technology.com/news/coronavirus-a-timeline-of-how-the-deadly-outbreak-evolved/</u>
- <u>https://www.cphi-online.com/updated-covid19-pharma-tracker-news082415.html</u>
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